November 8, 2021

Via E-Mail

Ms. Susan Caddell Director of Finance City of Seguin 205 N. River St. Seguin, Texas 78155

## NORTON ROSE FULBRIGHT

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Re: City of Seguin, Texas Tax Notes, Series 2021

Dear Ms. Caddell:

I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the November 16, 2021 regular meeting of the City Council. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Ordinance for inclusion in the City Council's agenda packets. Please send any comments to this document to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,

Make

Stephanie V. Leibe

SVL/rmw Enclosures cc: Mr. Duane Westerman (SAMCO Capital Markets, Inc.) Mr. Allen Westerman (SAMCO Capital Markets, Inc.) Mr. Nick Westerman (SAMCO Capital Markets, Inc.) Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.) Mr. George W. Scofield (Firm) Mr. Matthew A. Lee (Firm) Mr. Chris Guevara (Firm)

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## EXHIBIT A

CONSIDERATION AND APPROVAL OF AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS TAX NOTES, SERIES 2021", LEVYING AN ANNUAL AD VALOREM TAX, WITHIN THE LIMITATIONS PRESCRIBED BY LAW, FOR THE PAYMENT OF THE OBLIGATIONS; AND OTHER MATTERS INCIDENT AND RELATED THERETO

## EXHIBIT B

I MOVE THAT THE CITY COUNCIL APPROVE AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS TAX NOTES, SERIES 2021"