

December 17, 2020

Via E-Mail

Mr. Duane Westerman
Senior Managing Director
SAMCO Capital Markets, Inc.
1020 NE Loop 410, Suite 640
San Antonio, Texas 78209-1130

Norton Rose Fulbright US LLP
98 San Jacinto Boulevard, Suite 1100
Austin, Texas 78701-4255
United States

Stephanie Leibe
Partner
Direct line +1 512 536 2420
stephanie.leibe@nortonrosefulbright.com

Tel +1 512 474 5201
Fax +1 512 536 4598
nortonrosefulbright.com

Re: City of Seguin, Texas Utility System Revenue Bonds, Series 2021 (TWDB – CWSRF)

Dear Duane:

I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the January 5, 2021 regular meeting of the City Council. Thank you for coordinating with appropriate City staff to ensure that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Reimbursement Resolution for inclusion in the City Council's agenda packets. Please send any comments to this Resolution to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



Stephanie V. Leibe

SVL/lac
Enclosures

cc: Mr. Steve Parker (City of Seguin, Texas)
Ms. Susan Caddell (City of Seguin, Texas)
Ms. Naomi Manski (City of Seguin, Texas)
Mr. Andrew Quittner (City of Seguin, Texas)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. W. Jeffrey Kuhn (Firm)

Mr. Duane Westerman
December 17, 2020
Page 2

 NORTON ROSE FULBRIGHT

Mr. Arnold Cantu III (Firm)
Mr. Matthew A. Lee (Firm)
Mr. Bill Medaille (Firm)

EXHIBIT A

CONSIDERATION AND APPROVAL OF A RESOLUTION RELATING TO ESTABLISHING THE CITY'S INTENTION TO REIMBURSE ITSELF FOR THE PRIOR LAWFUL EXPENDITURE OF FUNDS RELATING TO CONSTRUCTING VARIOUS CITY IMPROVEMENTS FROM THE PROCEEDS OF ONE OR MORE TAX-EXEMPT OBLIGATIONS TO BE ISSUED BY THE CITY FOR AUTHORIZED PURPOSES; AUTHORIZING OTHER MATTERS INCIDENT AND RELATED THERETO; AND PROVIDING AN EFFECTIVE DATE

EXHIBIT B

I MOVE THAT THE CITY COUNCIL ADOPT A REIMBURSEMENT RESOLUTION