

August 24, 2020

Via E-Mail

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Re: City of Seguin, Texas – TWDB Resolution for Clean Water Project

Dear Susan:

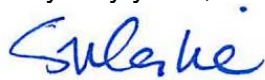
I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the September 1, 2020 regular meeting of the City Council. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Resolution for inclusion in the City Council's agenda packets. Please send any comments to this Resolution to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



Stephanie Leibe

SVL/lac

Enclosures

cc: Mr. Steve Parker (City of Seguin, Texas)
Ms. Naomi Manski (City of Seguin, Texas)
Mr. Andrew Quittner (City of Seguin, Texas)
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. W. Jeffrey Kuhn (Firm)
Mr. Arnold Cantu III (Firm)

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 NORTON ROSE FULBRIGHT

Mr. Matthew A. Lee (Firm)
Mr. Bill Medaille (Firm)

EXHIBIT A

CONSIDERATION AND APPROVAL OF A RESOLUTION REQUESTING FINANCIAL ASSISTANCE FROM THE TEXAS WATER DEVELOPMENT BOARD CLEAN WATER STATE REVOLVING FUND FOR CONSTRUCTING VARIOUS PUBLIC IMPROVEMENTS TO THE CITY'S UTILITY SYSTEM; AUTHORIZING THE CITY'S FINANCIAL ADVISORS, BOND COUNSEL, AND ENGINEERS TO COORDINATE THE SUBMISSION OF THE APPLICATION TO THE TEXAS WATER DEVELOPMENT BOARD; AND OTHER MATTERS IN CONNECTION THEREWITH

EXHIBIT B

I MOVE THAT THE CITY COUNCIL ADOPT A RESOLUTION REQUESTING FINANCIAL ASSISTANCE FROM THE TEXAS WATER DEVELOPMENT BOARD CLEAN WATER STATE REVOLVING FUND PROGRAM