

EXHIBIT A

CONSIDERATION AND APPROVAL OF AN ORDINANCE BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS TAX NOTES, SERIES 2018", LEVYING AN ANNUAL AD VALOREM TAX, WITHIN THE LIMITATIONS PRESCRIBED BY LAW, FOR THE PAYMENT OF THE OBLIGATIONS; PRESCRIBING THE FORM, TERMS, CONDITIONS, AND RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE ISSUANCE, SALE, AND DELIVERY OF THE OBLIGATIONS; AUTHORIZING THE EXECUTION OF A PAYING AGENT/REGISTRAR AGREEMENT AND A PURCHASE AND INVESTMENT LETTER; COMPLYING WITH THE LETTER OF REPRESENTATIONS PREVIOUSLY EXECUTED WITH THE DEPOSITORY TRUST COMPANY; AND PROVIDING AN EFFECTIVE DATE

EXHIBIT B

I MOVE THAT THE CITY COUNCIL ADOPT AN ORDINANCE
AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS TAX
NOTES, SERIES 2018"