

NORTON ROSE FULBRIGHT

January 10, 2018

Via E-Mail

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Re: City of Seguin, Texas Tax Notes, Series 2018

Dear Duane:

I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the January 16, 2018 regular meeting of the City Council. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I have also enclosed as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Ordinance for inclusion in the City Council's agenda packets. Please send any comments to this Ordinance to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



W. Jeffrey Kuhn

WJK/abc
Enclosures

cc: Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. Clay Binford (Firm)
Mr. James P. Plummer (Firm)
Ms. Stephanie V. Leibe (Firm)
Mr. Adam C. Harden (Firm)
Mr. Arnold Cantu III (Firm)

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Ms. Lauren Ferrero (Firm)
Mr. Matthew A. Lee (Firm)
Mr. Clay Chrisman (Firm)
Mr. Darius Ravangard (Firm)

EXHIBIT A

CONSIDERATION AND APPROVAL OF AN ORDINANCE BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS TAX NOTES, SERIES 2018", LEVYING AN ANNUAL AD VALOREM TAX, WITHIN THE LIMITATIONS PRESCRIBED BY LAW, FOR THE PAYMENT OF THE OBLIGATIONS; PRESCRIBING THE FORM, TERMS, CONDITIONS, AND RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE ISSUANCE, SALE, AND DELIVERY OF THE OBLIGATIONS; AUTHORIZING THE EXECUTION OF A PAYING AGENT/REGISTRAR AGREEMENT AND A PURCHASE AND INVESTMENT LETTER; COMPLYING WITH THE LETTER OF REPRESENTATIONS PREVIOUSLY EXECUTED WITH THE DEPOSITORY TRUST COMPANY; AND PROVIDING AN EFFECTIVE DATE

EXHIBIT B

I MOVE THAT THE CITY COUNCIL ADOPT AN ORDINANCE
AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS TAX
NOTES, SERIES 2018"