

November 30, 2016

Via E-Mail
By Hand Delivery

Mr. Duane Westerman
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Re: City of Seguin, Texas Utility System Revenue Bonds, Series 2017

Dear Duane:

I enclose the following documents in connection with the captioned financing for execution at the December 6, 2016 regular meeting of the City Council:

1. Moving Forward Resolution (one original and five signature pages);
2. City Secretary's Certificate pertaining to the Moving Forward Resolution (two originals and five signature pages);
3. Reimbursement Resolution (one original and five signature pages); and
4. City Secretary's Certificate pertaining to the Reimbursement Resolution (two originals and five signature pages).

Please return one completed copy of the City Secretary's Certificate, and all executed signature pages to me. The completed copies of the aforementioned documents should be retained for the files of the City.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,


W. Jeffrey Kuhn

WJK/jcq
Enclosures

cc: Mr. Doug Faseler (City of Seguin, Texas)
Ms. Susan Caddell (City of Seguin, Texas)
Mr. Andy Quittner (City of Seguin, Texas)

Ms. Naomi Manski (City of Seguin, Texas)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nicholas Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. James P. Plummer (Firm)
Mr. Clay S. Binford (Firm)
Ms. Stephanie V. Leibe (Firm)
Mr. Adam Harden (Firm)
Mr. Arnold Cantu III (Firm)
Ms. Lauren N. Ferrero (Firm)
Mr. Matthew A. Lee (Firm)
Mr. Clay Chrisman (Firm)