

September 23, 2016

Via E-Mail
By Hand Delivery

Mr. Duane Westerman
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Re: City of Seguin, Texas Combination Tax and Limited Pledge Revenue Certificates of
Obligation, Series 2016A

Dear Duane:

I enclose the following documents in connection with the captioned financing for execution at the October 4, 2016 regular meeting of the City Council:

1. Reimbursement Resolution (one original and five signature pages);
2. City Secretary's Certificate pertaining to this Resolution (two originals and five signature pages);
3. Notice of Intention Resolution (one original and five signature pages);
4. City Secretary's Certificate pertaining to this Resolution (two originals and five signature pages); and
5. Affidavit of Publication (five copies).

Please return one completed copy of each of the City Secretary's Certificates, and all executed signature pages to me. The completed copies of the aforementioned documents should be retained for the files of the City.

I also enclose a Notice of Intention that must be published once a week for two consecutive weeks in a newspaper of general circulation in the City of Seguin, Texas. Thank you for ensuring that this notice is published as required by the provisions of Section 2 of the Resolution. It is my understanding that this notice will be published by the City, with the first date of publication to occur on Sunday, October 9, 2016 and the second publication to occur on Sunday, October 16, 2016.

I also enclose the Notice of Intention in a Word format for your convenience and for sending it to the local newspaper.

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Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



W. Jeffrey Kuhn

WJK/jcq

Enclosures

cc: Mr. Doug Faseler (City of Seguin, Texas)
Ms. Susan Caddell (City of Seguin, Texas)
Ms. Thalia Stautzenberger (City of Seguin, Texas)
Mr. Andy Quittner (City of Seguin, Texas)
Ms. Naomi Manski (City of Seguin, Texas)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nicholas Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. Clay Binford (Firm)
Ms. Stephanie V. Leibe (Firm)
Mr. Adam Harden (Firm)
Mr. Arnold Cantu III (Firm)
Ms. Lauren Ferrero (Firm)
Mr. Matthew A. Lee (Firm)
Mr. Clay Chrisman (Firm)