

August 25, 2016

Via E-Mail
Via Federal Express

Ms. Naomi Manski
City of Seguin
205 North River Street
Seguin, Texas 78155-5626

Norton Rose Fulbright US LLP
300 Convent Street, Suite 2100
San Antonio, Texas 78205-3792
United States

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Re: Schertz/Seguin Local Government Corporation: Texas Water Development Board's Board Participation Program and State Water Implementation Revenue Fund for Texas Financings

Dear Naomi:

I enclose the following documents in connection with the captioned financing for execution at the August 30, 2016 regular meeting of the City Council:

1. Resolution authorizing the captioned transactions (one original and five signature pages); and
2. City Secretary's Certificate pertaining to this Resolution (two originals and five signature pages).

Please return one completed copy of the City Secretary's Certificate, and all executed signature pages to me. The completed copies of the aforementioned documents should be retained for the files of the City.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



W. Jeffrey Kuhn

WJK/jcq
Enclosures

cc: Mr. Alan Cockerell (Schertz/Seguin Local Government Corporation)
Ms. Amber Briggs (Schertz/Seguin Local Government Corporation)
Mr. Pat Lindner (Davidson, Troilo, Ream & Garza P.C.)
Mr. Douglas G. Faseler (City of Seguin, Texas)
Mr. Andrew Quittner (City of Seguin, Texas)

Ms. Susan Caddell (City of Seguin, Texas)
Ms. Thalia Stautzenberger (City of Seguin, Texas)
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Alan Westerman (SAMCO Capital Markets, Inc.)
Ms. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. George Scofield (Firm)
Mr. Clay Binford (Firm)
Ms. Stephanie V. Leibe (Firm)
Mr. Adam Harden (Firm)
Mr. Arnold Cantu III (Firm)
Ms. Lauren N. Ferrero (Firm)
Mr. Matthew A. Lee (Firm)
Mr. Clay Chrisman (Firm)