

September 13, 2022

Via E-Mail

Ms. Susan Caddell
Director of Finance
City of Seguin
205 N. River St.
Seguin, Texas 78155

Norton Rose Fulbright US LLP
98 San Jacinto Boulevard, Suite 1100
Austin, Texas 78701-4255
United States

Stephanie Leibe
Partner
Direct line +1 512 536 2420
stephanie.leibe@nortonrosefulbright.com

Tel +1 512 474 5201
Fax +1 512 536 4598
nortonrosefulbright.com

Re: City of Seguin, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2022A

Dear Ms. Caddell:

I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the September 20, 2022 regular meeting of the City Council. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Notice of Intention Resolution for inclusion in the City Council's agenda packets. Please send any comments to this document to me as soon as possible so that they may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



Stephanie V. Leibe

SVL/lc

Enclosures

cc: **BY E-MAIL**

Mr. Steve Parker (City of Seguin, Texas)
Mr. Rick Cortes (City of Seguin, Texas)
Mr. Andy Quittner (City of Seguin, Texas)
Ms. Naomi Manski (City of Seguin, Texas)
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)

Ms. Susan Caddell
September 13, 2022
Page 2

 NORTON ROSE FULBRIGHT

Mr. Nick Westerman(SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. Matthew A. Lee (Firm)
Mr. Chris Guevara (Firm)

EXHIBIT A

CONSIDERATION AND APPROVAL OF A RESOLUTION BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS AUTHORIZING AND APPROVING PUBLICATION OF NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION; COMPLYING WITH THE REQUIREMENTS CONTAINED IN SECURITIES AND EXCHANGE COMMISSION RULE 15c2-12; AND PROVIDING AN EFFECTIVE DATE

EXHIBIT B

I MOVE THAT THE CITY COUNCIL APPROVE A NOTICE OF INTENTION
RESOLUTION