July 29, 2022

Via E-Mail

Ms. Susan Caddell Director of Finance City of Seguin 205 N. River St. Seguin, Texas 78155

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Re: City of Seguin, Texas – Reimbursement Resolution

Dear Susan:

I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the August 2, 2022 regular meeting of the City Council. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Resolution for inclusion in the City Council's agenda packets. Please send any comments to this Resolution to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,

Stephanie V. Leibe SVL/ar Enclosures cc: Mr. Steve Parker (City of Seguin, Texas) Mr. Rick Cortes (City of Seguin, Texas) Mr. Andy Quittner (City of Seguin, Texas) Ms. Naomi Manski (City of Seguin, Texas) Mr. Duane Westerman (SAMCO Capital Markets, Inc.) Mr. Allen Westerman (SAMCO Capital Markets, Inc.) Mr. Nick Westerman(SAMCO Capital Markets, Inc.) Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.) Mr. Matthew A. Lee (Firm) Mr. Chris Guevara (Firm)

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EXHIBIT A

CONSIDERATION AND APPROVAL OF A RESOLUTION RELATING TO ESTABLISHING THE CITY'S INTENTION TO REIMBURSE ITSELF FOR THE PRIOR LAWFUL EXPENDITURE OF FUNDS RELATING TO CONSTRUCTING VARIOUS CITY IMPROVEMENTS FROM THE PROCEEDS OF TAX-EXEMPT OBLIGATIONS TO BE ISSUED BY THE CITY FOR AUTHORIZED PURPOSES; AUTHORIZING OTHER MATTERS INCIDENT AND RELATED THERETO; AND PROVIDING AN EFFECTIVE DATE

EXHIBIT B

I MOVE THAT THE CITY COUNCIL ADOPT A REIMBURSEMENT RESOLUTION