

October 15, 2019

Via E-Mail

Ms. Naomi Manski
City Secretary
City of Seguin
205 North River Street
Seguin, Texas 78155-5626

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Re: Schertz/Seguin Local Government Corporation Contract Revenue Refunding Bonds, Series 2019 (San Antonio Water System Expansion Water Treatment Project 2) – City of Seguin Resolution

Dear Naomi:

I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the November 5, 2019 regular meeting of the City Council. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Resolution for inclusion in the City Council's agenda packets. Please send any comments to this Resolution to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,


W. Jeffrey Kuhn

WJK/jcq
Enclosures

cc: Ms. Amber Briggs Beard (Schertz/Seguin Local Government Corporation)
Ms. Clarissa Barrientes (Schertz/Seguin Local Government Corporation)
Ms. Angie Kleinschmidt (Schertz/Seguin Local Government Corporation)
Mr. Pat Lindner (Davidson, Troilo, Ream & Garza P.C.)
Mr. Douglas G. Faseler (City of Seguin, Texas)

Mr. Andrew Quittner (City of Seguin, Texas)
Ms. Susan Caddell (City of Seguin, Texas)
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Ms. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. George W. Scofield (Firm)
Mr. Clay Binford (Firm)
Ms. Stephanie V. Leibe (Firm)
Mr. Adam C. Harden (Firm)
Ms. Lauren N. Ferrero (Firm)
Mr. Arnold Cantu III (Firm)
Mr. Matthew A. Lee (Firm)
Mr. John D. Hall (Firm)

EXHIBIT A

CONSIDERATION AND APPROVAL OF A RESOLUTION APPROVING A BOND RESOLUTION ADOPTED BY THE BOARD OF DIRECTORS OF THE SCHERTZ/SEGUIN LOCAL GOVERNMENT CORPORATION AUTHORIZING THE ISSUANCE OF OBLIGATIONS DESIGNATED AS "SCHERTZ/SEGUIN LOCAL GOVERNMENT CORPORATION CONTRACT REVENUE REFUNDING BONDS, SERIES 2019 (SAN ANTONIO WATER SYSTEM EXPANSION WATER TREATMENT PROJECT 2)"; ACKNOWLEDGING THAT THESE OBLIGATIONS WERE SOLD TO THE AUTHORIZED REPRESENTATIVE OF A GROUP OF UNDERWRITERS IDENTIFIED IN THE PRELIMINARY OFFICIAL STATEMENT PURSUANT TO THE PROVISIONS OF A PURCHASE CONTRACT; RATIFYING, RECONFIRMING, AND READOPTING THE PROVISIONS OF A MUTUAL REGIONAL WATER SUPPLY CONTRACT EXECUTED BETWEEN THE CITY OF SCHERTZ, TEXAS, THE CITY OF SEGUIN, TEXAS, THE SCHERTZ/SEGUIN LOCAL GOVERNMENT CORPORATION, AND THE CITY OF SAN ANTONIO, TEXAS, ACTING BY AND THROUGH ITS SAN ANTONIO WATER SYSTEM; AUTHORIZING THE MAYOR, THE CITY SECRETARY, AND/OR THE CITY MANAGER OF THE CITY OF SEGUIN, TEXAS TO EXECUTE ON BEHALF OF THE CITY OF SEGUIN, TEXAS ALL DOCUMENTS IN CONNECTION WITH THIS TRANSACTION; AND OTHER MATTERS IN CONNECTION THEREWITH

EXHIBIT B

I MOVE THAT THE CITY COUNCIL APPROVE A RESOLUTION APPROVING A BOND RESOLUTION PREVIOUSLY ADOPTED BY THE BOARD OF DIRECTORS OF THE SCHERTZ/SEGUIN LOCAL GOVERNMENT CORPORATION AUTHORIZING THE ISSUANCE OF BONDS DESIGNATED AS "SCHERTZ/SEGUIN LOCAL GOVERNMENT CORPORATION CONTRACT REVENUE REFUNDING BONDS, SERIES 2019 (SAN ANTONIO WATER SYSTEM EXPANSION WATER TREATMENT PROJECT 2)"