

April 26, 2022

Via E-Mail

Mr. Steve Parker
City Manager
City of Seguin
205 North River Street
Seguin, Texas 78155

Norton Rose Fulbright US LLP
98 San Jacinto Boulevard, Suite 1100
Austin, Texas 78701-4255
United States

Stephanie Leibe
Partner
Direct line +1 512 536 2420
stephanie.leibe@nortonrosefulbright.com

Tel +1 512 474 5201
Fax +1 512 536 4598
nortonrosefulbright.com

Re: City of Seguin, Texas Higher Education Facilities Corporation Higher Education
Revenue Refunding Bonds (Texas Lutheran University Project), Series 2022

Dear Steve:

I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the May 3, 2022 regular meeting of the City Council. PLEASE NOTE THAT THE CORPORATION'S MEETING MUST PRECEDE THE CITY COUNCIL'S MEETING. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Resolution for inclusion in the City Council's agenda packets. Please send any comments to this Resolution to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



Stephanie Leibe

SVL/lc

Enclosures

cc: Ms. Susan Caddell (City of Seguin, Texas)
Ms. Naomi Manski (City of Seguin, Texas)
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)

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 NORTON ROSE FULBRIGHT

Mr. Patrick O'Daniel (Firm)
Mr. Matthew A. Lee (Firm)
Mr. Chris Guevara (Firm)

EXHIBIT A

CONSIDERATION AND APPROVAL OF A RESOLUTION BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS APPROVING A BOND RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE REFUNDING BONDS DESIGNATED AS THE "CITY OF SEGUIN, TEXAS HIGHER EDUCATION FACILITIES CORPORATION HIGHER EDUCATION REVENUE REFUNDING BONDS (TEXAS LUTHERAN UNIVERSITY PROJECT), SERIES 2022" BY THE CITY OF SEGUIN, TEXAS HIGHER EDUCATION FACILITIES CORPORATION; AND AUTHORIZING THE EXECUTION OF CERTAIN DOCUMENTS IN CONNECTION THEREWITH

EXHIBIT B

I MOVE TO ADOPT A RESOLUTION APPROVING THE ISSUANCE OF REVENUE BONDS DESIGNATED AS THE "CITY OF SEGUIN, TEXAS HIGHER EDUCATION FACILITIES CORPORATION HIGHER EDUCATION REVENUE REFUNDING BONDS (TEXAS LUTHERAN UNIVERSITY PROJECT), SERIES 2022"