

March 14, 2018

**Via E-Mail**

Norton Rose Fulbright US LLP  
300 Convent Street, Suite 2100  
San Antonio, Texas 78205-3792  
United States

Mr. Duane Westerman  
SAMCO Capital Markets, Inc.  
8700 Crownhill Boulevard, Suite 601  
San Antonio, Texas 78209-1130

**W. Jeffrey Kuhn**  
**Partner**  
Direct line +1 210 270 7131  
w.jeffrey.kuhn@nortonrosefulbright.com

Tel +1 210 224 5575  
Fax +1 210 270 7205  
nortonrosefulbright.com

**Re: City of Seguin, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2018**

Dear Duane:

I enclose as Exhibit A to this letter the agenda items to be utilized in preparing the agenda for the March 20, 2018 regular meeting of the City Council. Thank you for coordinating with appropriate City staff to ensure that these agenda items are posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motions for these items.

I also enclose a draft copy of the Ordinance for inclusion in the City Council's agenda packets. Please send any comments to this Ordinance to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



W. Jeffrey Kuhn

WJK/jcq  
Enclosures

cc: Mr. Doug Faseler (City of Seguin, Texas)  
Ms. Susan Caddell (City of Seguin, Texas)  
Mr. Andy Quittner (City of Seguin, Texas)  
Ms. Naomi Manski (City of Seguin, Texas)  
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)  
Mr. Nicholas Westerman (SAMCO Capital Markets, Inc.)  
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)  
Mr. James P. Plummer (Firm)  
Mr. Clay Binford (Firm)

Mr. Duane Westerman  
March 14, 2018  
Page 2

 NORTON ROSE FULBRIGHT

Ms. Stephanie V. Leibe (Firm)  
Mr. Adam Harden (Firm)  
Mr. Arnold Cantu III (Firm)  
Mr. John Hall (Firm)  
Ms. Lauren Ferrero (Firm)  
Mr. Matthew A. Lee (Firm)  
Mr. Clay Chrisman (Firm)  
Mr. Darius Ravangard (Firm)

## EXHIBIT A

1. CONSIDERATION OF BIDS RELATING TO THE SALE OF OBLIGATIONS DESIGNATED AS "CITY OF SEGUIN, TEXAS COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION, SERIES 2018" CONSIDERATION AND APPROVAL OF FINANCIAL ADVISOR'S RECOMMENDATION CONCERNING THIS MATTER; AND OTHER MATTERS IN CONNECTION THEREWITH
  
2. CONSIDERATION AND APPROVAL OF AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION, SERIES 2018"; PROVIDING FOR THE PAYMENT OF SAID CERTIFICATES BY THE LEVY OF AN AD VALOREM TAX UPON ALL TAXABLE PROPERTY WITHIN THE CITY AND FURTHER SECURING SAID CERTIFICATES BY A LIEN ON AND PLEDGE OF THE PLEDGED REVENUES OF THE SYSTEM; PROVIDING THE TERMS AND CONDITIONS OF SAID CERTIFICATES AND RESOLVING OTHER MATTERS INCIDENT AND RELATING TO THE ISSUANCE, PAYMENT, SECURITY, SALE, AND DELIVERY OF SAID CERTIFICATES, INCLUDING THE APPROVAL AND DISTRIBUTION OF AN OFFICIAL STATEMENT PERTAINING THERETO; AUTHORIZING THE EXECUTION OF A PAYING AGENT/REGISTRAR AGREEMENT AND AN OFFICIAL BID FORM; COMPLYING WITH THE REQUIREMENTS OF THE LETTER OF REPRESENTATIONS PREVIOUSLY EXECUTED WITH THE DEPOSITORY TRUST COMPANY; AUTHORIZING THE EXECUTION OF ANY NECESSARY ENGAGEMENT AGREEMENTS WITH THE CITY'S FINANCIAL ADVISORS AND/OR BOND COUNSEL; AND PROVIDING AN EFFECTIVE DATE

**EXHIBIT B**

1. MOVE THAT THE CITY COUNCIL ACCEPT THE FINANCIAL ADVISOR'S RECOMMENDATION CONCERNING THE ACCEPTANCE OF BIDS RELATING TO THE SALE OF OBLIGATIONS DESIGNATED AS "CITY OF SEGUIN, TEXAS COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION, SERIES 2018"
  
2. MOVE THAT THE CITY COUNCIL ADOPT AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION, SERIES 2018"