

November 20, 2019

Via E-Mail

Mr. Duane Westerman
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Re: City of Seguin, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2020

Dear Duane:

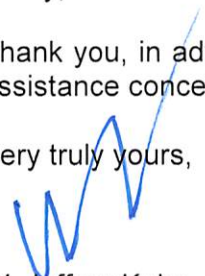
I enclose as Exhibit A to this letter the agenda items to be utilized in preparing the agenda for the December 3, 2019 regular meeting of the City Council. Thank you for coordinating with appropriate City staff to ensure that these agenda items are posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motions for these items.

I also enclose draft copies of the Reimbursement Resolution and Notice of Intention Resolution for inclusion in the City Council's agenda packets. Please send any comments to these documents to me as soon as possible so that they may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,


W. Jeffrey Kuhn

WJK/jcq
Enclosures

cc: Mr. Doug Faseler (City of Seguin, Texas)
Ms. Susan Caddell (City of Seguin, Texas)
Mr. Andy Quittner (City of Seguin, Texas)
Ms. Naomi Manski (City of Seguin, Texas)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nicholas Westerman (SAMCO Capital Markets, Inc.)

Mr. Duane Westerman
November 20, 2019
Page 2

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NORTON ROSE FULBRIGHT

Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. George W. Scofield (Firm)
Mr. Clay Binford (Firm)
Ms. Stephanie V. Leibe (Firm)
Mr. Adam C. Harden (Firm)
Ms. Lauren N. Ferrero (Firm)
Mr. Arnold Cantu III (Firm)
Mr. Matthew A. Lee (Firm)
Mr. John Hall (Firm)

EXHIBIT A

1. CONSIDERATION AND APPROVAL OF A RESOLUTION RELATING TO ESTABLISHING THE CITY'S INTENTION TO REIMBURSE ITSELF FOR THE PRIOR LAWFUL EXPENDITURE OF FUNDS RELATING TO CONSTRUCTING VARIOUS CITY IMPROVEMENTS FROM THE PROCEEDS OF TAX-EXEMPT OBLIGATIONS TO BE ISSUED BY THE CITY FOR AUTHORIZED PURPOSES; AUTHORIZING OTHER MATTERS INCIDENT AND RELATED THERETO; AND PROVIDING AN EFFECTIVE DATE
2. CONSIDERATION AND APPROVAL OF A RESOLUTION BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS AUTHORIZING AND APPROVING PUBLICATION OF NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION; COMPLYING WITH THE REQUIREMENTS CONTAINED IN SECURITIES AND EXCHANGE COMMISSION RULE 15c2-12; AND PROVIDING AN EFFECTIVE DATE

EXHIBIT B

1. I MOVE THAT THE CITY COUNCIL APPROVE A REIMBURSEMENT RESOLUTION
2. I MOVE THAT THE CITY COUNCIL APPROVE A NOTICE OF INTENTION RESOLUTION