

May 3, 2018

Via E-Mail

Norton Rose Fulbright US LLP
300 Convent Street, Suite 2100
San Antonio, Texas 78205-3792
United States

Ms. Susan Caddell
Director of Finance
City of Seguin
205 North River Street
Seguin, Texas 78155-5626

W. Jeffrey Kuhn
Partner
Direct line +1 210 270 7131
w.jeffrey.kuhn@nortonrosefulbright.com

Tel +1 210 224 5575
Fax +1 210 270 7205
nortonrosefulbright.com

Re: City of Seguin, Texas Utility System Revenue Bonds, Series 2018

Dear Susan:

I enclose as Exhibit A to this letter the agenda items to be utilized in preparing the agenda for the May 15, 2018 regular meeting of the City Council. Thank you for coordinating with City officials to ensure that these agenda items are posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motions for these items.

I also enclose a draft copy of the Ordinance for inclusion in the City Council's agenda packets. Please send any comments to this Ordinance to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,


W. Jeffrey Kuhn

WJK/jcq
Enclosures

cc: Mr. Doug Faseler (City of Seguin, Texas)
Ms. Naomi Manski (City of Seguin, Texas)
Mr. Andrew Quittner (City of Seguin, Texas)
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. Clay Binford (Firm)
Ms. Stephanie V. Leibe (Firm)

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Mr. Adam Harden (Firm)
Mr. Arnold Cantu III (Firm)
Ms. Lauren N. Ferrero (Firm)
Mr. John D. Hall (Firm)
Mr. Matthew A. Lee (Firm)
Mr. Clay Chrisman (Firm)

EXHIBIT A

1. CONSIDERATION OF BIDS RELATING TO THE SALE OF OBLIGATIONS DESIGNATED AS "CITY OF SEGUIN, TEXAS UTILITY SYSTEM REVENUE BONDS, SERIES 2018"; CONSIDERATION AND APPROVAL OF FINANCIAL ADVISOR'S RECOMMENDATION CONCERNING THIS MATTER; AND OTHER MATTERS IN CONNECTION THEREWITH

2. CONSIDERATION AND APPROVAL OF AN ORDINANCE BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS UTILITY SYSTEM REVENUE BONDS, SERIES 2018"; PROVIDING FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON THE BONDS, TOGETHER WITH CERTAIN CURRENTLY OUTSTANDING OBLIGATIONS, BY A FIRST AND PRIOR LIEN ON AND PLEDGE OF THE NET REVENUES OF THE SYSTEM; PROVIDING THE TERMS AND CONDITIONS OF SUCH BONDS AND RESOLVING OTHER MATTERS INCIDENT AND RELATING TO THE ISSUANCE, PAYMENT, SECURITY, SALE, AND DELIVERY OF SUCH BONDS, INCLUDING THE APPROVAL AND DISTRIBUTION OF AN OFFICIAL STATEMENT; AUTHORIZING THE EXECUTION OF A PAYING AGENT/REGISTRAR AGREEMENT AND AN OFFICIAL BID FORM; COMPLYING WITH THE REQUIREMENTS OF THE DEPOSITORY TRUST COMPANY'S LETTER OF REPRESENTATIONS; AND PROVIDING FOR AN EFFECTIVE DATE

EXHIBIT B

1. MOVE THAT THE CITY COUNCIL ACCEPT THE FINANCIAL ADVISOR'S RECOMMENDATION CONCERNING THE ACCEPTANCE OF BIDS RELATING TO THE SALE OF OBLIGATIONS DESIGNATED AS "CITY OF SEGUIN, TEXAS UTILITY SYSTEM REVENUE BONDS, SERIES 2018"
2. MOVE TO ADOPT AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS UTILITY SYSTEM REVENUE BONDS, SERIES 2018"