

# NORTON ROSE FULBRIGHT

July 22, 2014

By **EMAIL**

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Re: City of Seguin, Texas General Obligation Refunding Bonds, Series 2014

Dear Duane:

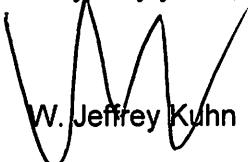
I enclose as Exhibit A to this letter the caption for the agenda item to be utilized in preparing the agenda for the August 5, 2014 regular meeting of the City Council. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Ordinance for inclusion in the City Council's agenda packets. Please send any comments to this Ordinance to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



WJK/jcq

Enclosures

cc: Mr. Allen Westerman (SAMCO Capital Markets, Inc.)  
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)  
Mr. George W. Scofield (Firm)  
Mr. Clay Binford (Firm)  
Ms. Rachel S. Lisenby (Firm)  
Mr. Arnold Cantu III (Firm)  
Ms. Lauren Ferrero (Firm)

## **EXHIBIT A**

CONSIDERATION AND APPROVAL OF AN ORDINANCE BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014", LEVYING AN ANNUAL AD VALOREM TAX, WITHIN THE LIMITATIONS PRESCRIBED BY LAW, FOR THE PAYMENT OF THE BONDS; PRESCRIBING THE FORM, TERMS, CONDITIONS, AND RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE ISSUANCE, SALE, AND DELIVERY OF THE BONDS, INCLUDING THE APPROVAL AND DISTRIBUTION OF AN OFFICIAL STATEMENT PERTAINING THERETO; AUTHORIZING THE EXECUTION OF A PAYING AGENT/REGISTRAR AGREEMENT, A PURCHASE CONTRACT, AND AN ESCROW AND TRUST AGREEMENT; COMPLYING WITH THE LETTER OF REPRESENTATIONS ON FILE WITH THE DEPOSITORY TRUST COMPANY; DELEGATING THE AUTHORITY TO CERTAIN MEMBERS OF THE CITY COUNCIL AND CITY STAFF TO APPROVE AND EXECUTE CERTAIN DOCUMENTS RELATING TO THE SALE OF THE BONDS; AND PROVIDING AN EFFECTIVE DATE

## **EXHIBIT B**

A MOTION BY COUNCILMEMBER \_\_\_\_\_ AND SECONDED BY  
COUNCILMEMBER \_\_\_\_\_ THAT THE CITY COUNCIL ADOPT AN  
ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS  
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014" PURSUANT TO  
A DELEGATED SALE