

A RESOLUTION APPROVING THE BOARD OF MANAGERS, JOINT GUADALUPE COUNTY-CITY OF SEGUIN HOSPITAL PLAN OF FINANCE WHICH INCLUDES ISSUING REVENUE BONDS; AND AUTHORIZING OTHER MATTERS RELATED TO THE FOREGOING

WHEREAS, the Board of Managers, Joint Guadalupe County-City of Seguin Hospital d/b/a Guadalupe Regional Medical Center (the "**Issuer**") was duly appointed by the City Council of the City of Seguin, Texas (the "**City**") and the Commissioners Court of Guadalupe County, Texas (the "**County**") pursuant to the provisions of Texas Health and Safety Code, Chapter 265, Subsection B, as amended (the "**Act**"); and

WHEREAS, the Issuer is authorized and empowered to issue revenue bonds for the purposes of refunding all or a portion of its existing debt, including the Board of Managers, Joint Guadalupe County-City of Seguin Hospital FHA Insured Hospital Mortgage Revenue Bonds (Guadalupe Regional Medical Center Project) Series 2007 (the "**Series 2007 Bonds**"); and (2) for the purposes of constructing, improving, renovating and equipping medical center facilities (the "**Project**"), in accordance with the provisions of the Act and Texas Government Code, Chapter 1207, as amended; and

WHEREAS, the Issuer is contemplating the issuance of revenue bonds through a negotiated sale for the purposes of providing funds to refinance and finance its existing debt and to undertake the Project; and

WHEREAS, it is deemed necessary and advisable that this Resolution be adopted;

NOW THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS THAT:

SECTION 1. The recitals contained in the preamble hereof are hereby found to be true, and such recitals are hereby made a part of this Resolution for all purposes and are adopted as a part of the judgment and findings of the City.

SECTION 2. The Issuer is preliminarily approved to take the steps necessary to issue revenue bonds in order to secure the funds to finance the Project and refinance or refund in whole or in part their existing debt, including the Series 2007 Bonds, which revenue bonds must be approved by a final resolution of the City and of the County, and by the Texas Attorney General before issue.

SECTION 3. All orders and resolutions, or parts thereof, which are in conflict or inconsistent with any provision of this Resolution are hereby repealed to the extent of such conflict, and the provisions of this Resolution shall be and remain controlling as to the matters resolved herein.

SECTION 4. This Resolution shall be construed and enforced in accordance with the laws of the State of Texas and the United States of America.

SECTION 5. If any provision of this Resolution or the application thereof to any person or circumstance shall be held to be invalid, the remainder of this Resolution and the application of such provision to other persons and circumstances shall nevertheless be valid, and the City hereby declares that this Resolution would have been enacted without such invalid provision.

SECTION 6. It is officially found, determined, and declared that the meeting at which this Resolution is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Resolution, was given, all as required by Texas Government Code, Chapter 551, as amended.

SECTION 7. This Resolution shall be immediately in force and effect from and after its passage, and it is so resolved.

PASSED AND APPROVED, this the ___ day of _____, 2015.

CITY OF SEGUIN, TEXAS

Mayor

ATTEST:

City Secretary