



March 22, 2024

Via E-Mail

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98 San Jacinto Boulevard, Suite 1100
Austin, Texas 78701-4255
United States

Ms. Susan Caddell
Director of Finance
City of Seguin
205 N. River St.
Seguin, Texas 78155

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Re: City of Seguin, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2024

Dear Ms. Caddell:

I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the April 2, 2024 regular meeting of the City Council. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Ordinance for inclusion in the City Council's agenda packets. Please send any comments to this Ordinance to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'S. Leibe'.

Stephanie V. Leibe

SVL/lc

Enclosures

cc: **BY E-MAIL**

Mr. Steve Parker (City of Seguin, Texas)
Mr. Mark Kennedy (City of Seguin, Texas)
Mr. Rick Cortes (City of Seguin, Texas)
Ms. Kristin Mueller (City of Seguin, Texas)
Ms. Kimberly Allison (City of Seguin, Texas)

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Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. Matthew A. Lee (Firm)
Mr. Chris Guevara (Firm)

EXHIBIT A

CONSIDERATION AND APPROVAL OF AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION, SERIES 2024"; PROVIDING FOR THE PAYMENT OF SAID CERTIFICATES BY THE LEVY OF AN AD VALOREM TAX UPON ALL TAXABLE PROPERTY WITHIN THE CITY AND FURTHER SECURING SAID CERTIFICATES BY A LIEN ON AND PLEDGE OF THE PLEDGED REVENUES OF THE SYSTEM; DELEGATING THE AUTHORITY TO CERTAIN CITY OFFICIALS AND STAFF TO APPROVE AND EXECUTE CERTAIN DOCUMENTS RELATING TO THE SALE OF THE CERTIFICATES; AUTHORIZING THE EXECUTION OF ANY NECESSARY ENGAGEMENT AGREEMENT WITH THE CITY'S FINANCIAL ADVISORS; AND PROVIDING AN EFFECTIVE DATE

EXHIBIT B

I MOVE THAT THE CITY COUNCIL ADOPT AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION, SERIES 2024" PURSUANT TO A DELEGATED SALE