



December 27, 2023

**Via E-Mail
By Federal Express**

Ms. Susan Caddell
Director of Finance
City of Seguin
205 N. River St.
Seguin, Texas 78155

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Austin, Texas 78701-4255
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Re: City of Seguin, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2024

Dear Ms. Caddell:

I enclose the following documents in connection with the captioned financing for execution at the January 2, 2024 regular meeting of the City Council:

1. Reimbursement Resolution (one original and five signature pages); and
2. City Secretary's Certificate pertaining to this Reimbursement Resolution (two originals and five signature pages).

Please return one completed copy of the City Secretary's Certificate, and all executed signature pages to me. The completed copies of the aforementioned documents should be retained for the files of the City.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,

Stephanie V. Leibe

SVL/lc

Enclosures

cc: **BY E-MAIL**

Mr. Steve Parker (City of Seguin, Texas)
Mr. Mark Kennedy (City of Seguin, Texas)
Mr. Rick Cortes (City of Seguin, Texas)
Ms. Naomi Manski (City of Seguin, Texas)

Ms. Susan Caddell
December 27, 2023

 NORTON ROSE FULBRIGHT

Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. Matthew A. Lee (Firm)
Mr. Chris Guevara (Firm)