

November 7, 2022

**Via E-Mail**

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Austin, Texas 78701-4255  
United States

Ms. Susan Caddell  
Director of Finance  
City of Seguin  
205 N. River St.  
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Re: City of Seguin, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2022A: General Obligation Refunding Bonds, Series 2022

Dear Ms. Caddell:

I enclose as Exhibit A to this letter the agenda items to be utilized in preparing the agenda for the November 15, 2022 regular meeting of the City Council. Thank you for ensuring that these agenda items are posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motions for these items.

I also enclose a draft copy of each Ordinance for inclusion in the City Council's agenda packets. Please send any comments to these Ordinances to me as soon as possible so that they may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



Stephanie V. Leibe

SVL/lc

Enclosures

cc: **BY E-MAIL**

Mr. Steve Parker (City of Seguin, Texas)  
Mr. Rick Cortes (City of Seguin, Texas)  
Mr. Andy Quittner (City of Seguin, Texas)  
Ms. Naomi Manski (City of Seguin, Texas)  
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)  
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)

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Mr. Nick Westerman (SAMCO Capital Markets, Inc.)  
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)  
Mr. Patrick O'Daniel (Firm)  
Mr. Matthew A. Lee (Firm)  
Mr. Chris Guevara (Firm)

## EXHIBIT A

1. CONSIDERATION AND APPROVAL OF AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION, SERIES 2022A"; PROVIDING FOR THE PAYMENT OF SAID CERTIFICATES BY THE LEVY OF AN AD VALOREM TAX UPON ALL TAXABLE PROPERTY WITHIN THE CITY AND FURTHER SECURING SAID CERTIFICATES BY A LIEN ON AND PLEDGE OF THE PLEDGED REVENUES OF THE SYSTEM; DELEGATING THE AUTHORITY TO CERTAIN CITY OFFICIALS AND STAFF TO APPROVE AND EXECUTE CERTAIN DOCUMENTS RELATING TO THE SALE OF THE CERTIFICATES; AUTHORIZING THE EXECUTION OF ANY NECESSARY ENGAGEMENT AGREEMENT WITH THE CITY'S FINANCIAL ADVISORS; AND PROVIDING AN EFFECTIVE DATE
  
2. CONSIDERATION AND APPROVAL OF AN ORDINANCE BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2022"; LEVYING AN ANNUAL AD VALOREM TAX, WITHIN THE LIMITATIONS PRESCRIBED BY LAW, FOR THE PAYMENT OF THE BONDS; DELEGATING THE AUTHORITY TO CERTAIN CITY OFFICIALS AND STAFF TO APPROVE AND EXECUTE CERTAIN DOCUMENTS RELATING TO THE SALE OF THE BONDS; AUTHORIZING THE EXECUTION OF ANY NECESSARY ENGAGEMENT AGREEMENT WITH THE CITY'S FINANCIAL ADVISORS; AND PROVIDING AN EFFECTIVE DATE

**EXHIBIT B**

1. I MOVE THAT THE CITY COUNCIL ADOPT AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION, SERIES 2022A" PURSUANT TO A DELEGATED SALE
  
2. I MOVE TO ADOPT AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2022" PURSUANT TO A DELEGATED SALE