

RECEIPT

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THE UNDERSIGNED HEREBY CERTIFIES that:

1. This receipt is executed and delivered with respect to the “CITY OF SEGUIN, TEXAS COMBINATION TAX AND LIMITED PLEDGE CERTIFICATES OF OBLIGATION, SERIES 2022”, dated March 15, 2022, in the aggregate principal amount of \$20,315,000 (the *Certificates*). The issuer of the Certificates is the City Council of the City of Seguin, Texas, located in Guadalupe County, Texas (the *City*).

2. On the date shown hereof, the Certificates were delivered to the initial purchasers:

Frost Bank, San Antonio, Texas

3. All of the Certificates have been paid for in full by the initial purchasers concurrently with the delivery of this receipt, and the City has received the agreed purchase price for the Certificates, as follows:

Principal Amount	\$20,315,000.00
Accrued Interest	58,896.68
Net Reoffering Premium	874,804.25
Purchasers' Discount	(37,785.90)

Total Amount Received \$21,210,915.03

4. The undersigned has executed this receipt in the capacity hereinafter shown for and on behalf of the City.

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EXECUTED AND DELIVERED, this _____.

Mayor,
City of Seguin, Texas