



January 11, 2022

**Via E-Mail
By Federal Express**

Ms. Susan Caddell
Director of Finance
City of Seguin
205 N. River St.
Seguin, Texas 78155

Norton Rose Fulbright US LLP
98 San Jacinto Boulevard, Suite 1100
Austin, Texas 78701-4255
United States

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Re: City of Seguin, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2022

Dear Ms. Caddell:

I enclose the following documents in connection with the captioned financing for execution at the January 18, 2022 regular meeting of the City Council:

1. Notice of Intention Resolution (one original and five signature pages);
2. City Secretary's Certificate pertaining to this Notice of Intention Resolution (two originals and five signature pages); and
3. Affidavit of Publication (five copies).

Please return one completed copy of the City Secretary's Certificate, and all executed signature pages to me. The completed copies of the aforementioned documents should be retained for the files of the City.

I also enclose a Notice of Intention that must be published once a week for two consecutive weeks in a newspaper of general circulation in the City of Seguin, Texas. Thank you for ensuring that this notice is published as required by the provisions of Section 2 of the Resolution. Please ensure that the Notice of Intention is also posted on the City's website as required by the provisions of Section 2 of the Resolution.

I also enclose the Notice of Intention in a Word format for your convenience and for sending it to the local newspaper.

Ms. Susan Caddell
January 11, 2022

^NORTON ROSE FULBRIGHT

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



Stephanie V. Leibe

SVL/rab

Enclosures

cc: **BY E-MAIL**

Mr. Steve Parker (City of Seguin, Texas)
Mr. Rick Cortes (City of Seguin, Texas)
Mr. Andy Quittner (City of Seguin, Texas)
Ms. Naomi Manski (City of Seguin, Texas)
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. George Scofield (Firm)
Mr. Matthew A. Lee (Firm)
Mr. Chris Guevara (Firm)