

**SEGUIN DOWNTOWN HISTORIC DISTRICT LOW INTEREST LOAN APPLICATION**

Date: 5-5-15

**APPLICANT INFORMATION:**

Individual/Business Name:

Jason Howell

Address: 415 N. Guadalupe #270 San Marcos, TX 78866

Telephone: (512) 297-5187 Tax I.D./SS#: [REDACTED]

Sole Proprietorship  Partnership \_\_\_\_\_ Sub-Chapter S \_\_\_\_\_ Corporation \_\_\_\_\_

Non Profit \_\_\_\_\_ Individual \_\_\_\_\_ LLC  Other (describe) \_\_\_\_\_

Ownership Distribution: (List stockholders, partners, owner names)

Note: Attach separate sheet if additional space needed.

Name: \_\_\_\_\_ Title: \_\_\_\_\_ # of Years: \_\_\_\_\_ SS#: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_ # of Years: \_\_\_\_\_ SS#: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_ # of Years: \_\_\_\_\_ SS#: \_\_\_\_\_

Nature of Business: Real Estate Year Established: 15 Number of Employees: 0

Years at Present Location: 12 [ ] Lease  Own

Accountant: Oehlke CPA Telephone: (830) 379-2991

Insurance Agent: Arlen (Seguin Insurance Agency) Telephone: (830) 379-2588

Attorney: John Mcglethlin Telephone: (512) 392-7510

**FINANCIAL INFORMATION**

Bank Accounts:

Bank: Wells Fargo Account Number: \_\_\_\_\_ Balance: \_\_\_\_\_  
Bank: Sege Capital Account Number: \_\_\_\_\_ Balance: \_\_\_\_\_  
Bank: Bank of America Account Number: \_\_\_\_\_ Balance: \_\_\_\_\_

Credit Relationships: Please provide details of your business credit relationships below:

<u>Name of Creditor</u>	<u>Purpose of Loan</u>	<u>Loan Amount</u>	<u>Presently Owing</u>	<u>Payment Terms</u>	<u>Date</u>
<u>N/A</u>		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	

**LOAN REQUEST**

Amount of Loan Requested: 250,000

Requested Term of Loan (maximum 15 years) 15

Location/address of property: 101 S. River, 205 E. Court

Specific Loan Purpose (Check all that apply)

- Repairs Specify: All apply and on Attached document
- Improvements Specify: \_\_\_\_\_
- Renovation Specify: \_\_\_\_\_
- Code Compliance Specify: \_\_\_\_\_

Collateral Available (Check all that apply)

- Accounts receivable  
Describe: \_\_\_\_\_ Value: \_\_\_\_\_ Prior liens? \_\_\_\_\_
- Inventory  
Describe: \_\_\_\_\_ Value: \_\_\_\_\_ Prior liens? \_\_\_\_\_
- Machinery and equipment  
Describe: \_\_\_\_\_ Value: \_\_\_\_\_ Prior liens? \_\_\_\_\_  
(Please attach equipment list, including serial numbers of description of equipment, and invoices for new equipment)

- Real Estate (Please attach property address, legal description and a copy of most recent tax bill)  
Describe: Real estate schedule Attached Value: \_\_\_\_\_ Prior liens? \_\_\_\_\_
- Cash on Deposit at (name of bank) Branch: \_\_\_\_\_ Account # \_\_\_\_\_
- Personal Assets  
Describe: water craft, vehicle, household Value: 250,000 Prior liens? \_\_\_\_\_
- Other:  
Describe: \_\_\_\_\_ Value: \_\_\_\_\_ Prior liens? \_\_\_\_\_

**Guarantors** (Required for all incorporated borrowers. Please attach personal financial statements)

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Address: \_\_\_\_\_

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Address: \_\_\_\_\_

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Address: \_\_\_\_\_

**BUSINESS BACKGROUND INFORMATION**

Please provide a brief history of your business, future plans and projections, and describe your products and/or services and competition.

Additional info Attached

**PERSONAL BUSINESS EXPERIENCE**

If you have been in your present business for less than five years, please describe your previous business experience. Include business background, management experience, and training, or include a resume.

N/A

**MISCELLANEOUS INFORMATION**

Are tax liabilities current?  Yes [ ] No Settled through: \_\_\_\_\_

Is the business an endorser, guarantor, or co-maker for any obligation not listed in the financial statements?

[ ] Yes  No

If yes, what is the contingent liability? \_\_\_\_\_

Has the business or owner or shareholder ever declared bankruptcy? [ ] Yes  No

If yes, provide details on a separate sheet.

Is the business a defendant in any lawsuit? [ ] Yes  No

If yes, provide details on a separate sheet.

Are any of the business assets encumbered by liens or attachments of any type?  Yes [ ] No

What: 211 E Court 101 S. River By Whom: Sage Capital Bank Amount: \$ 250,000

What: \_\_\_\_\_ By Whom: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

What: \_\_\_\_\_ By Whom: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Does the business have a pension fund? [ ] Yes  No

Profit-sharing plan? [ ] Yes  No

If so, does the plan have any unfunded pension liabilities? [ ] Yes  No Amount: \$ \_\_\_\_\_

**CERTIFICATION**

The undersigned certifies that, to the best of his or her knowledge and belief, all information contained in this loan application and in the accompanying statements and documents is true, complete and correct. The undersigned agrees to notify the City of Seguin Main Street Program immediately of any material changes in this information. It is further agreed that, whether or not the loan or incentives herein applied for is approved, the undersigned will pay or reimburse for the costs, if any, of surveys, title or mortgage examinations, appraisals, etc., performed by non-lender personnel with the consent of the applicant. The undersigned authorizes the lender to contact any bank and trade creditors it deems necessary without further notice, including, but not limited to, Dunn & Bradstreet reports or information from commercial Credit Data Services.

Business Name (print): Jason Howell

Applicant Signature: [Signature] Date \_\_\_\_\_

Applicant Title: Owner

Guarantor(s) Signature: \_\_\_\_\_ Date \_\_\_\_\_

Guarantor(s) Signature: \_\_\_\_\_ Date \_\_\_\_\_

FOR CITY USE ONLY

\_\_\_\_\_  
Main Street  
Recommended \_\_\_\_\_ Not Recommended \_\_\_\_\_

\_\_\_\_\_  
Finance  
Recommended \_\_\_\_\_ Not Recommended \_\_\_\_\_

\_\_\_\_\_  
SEDC  
Recommended \_\_\_\_\_ Not Recommended \_\_\_\_\_

City Council Approval: \_\_\_ Required \_\_\_ Not Required \_\_\_  
Date: \_\_\_\_\_