

## EXHIBIT A

1. CONSIDERATION OF BIDS RELATING TO THE SALE OF OBLIGATIONS DESIGNATED AS “CITY OF SEGUIN, TEXAS UTILITY SYSTEM REVENUE BONDS, SERIES 2018”; CONSIDERATION AND APPROVAL OF FINANCIAL ADVISOR’S RECOMMENDATION CONCERNING THIS MATTER; AND OTHER MATTERS IN CONNECTION THEREWITH
  
2. CONSIDERATION AND APPROVAL OF AN ORDINANCE BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS AUTHORIZING THE ISSUANCE OF “CITY OF SEGUIN, TEXAS UTILITY SYSTEM REVENUE BONDS, SERIES 2018”; PROVIDING FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON THE BONDS, TOGETHER WITH CERTAIN CURRENTLY OUTSTANDING OBLIGATIONS, BY A FIRST AND PRIOR LIEN ON AND PLEDGE OF THE NET REVENUES OF THE SYSTEM; PROVIDING THE TERMS AND CONDITIONS OF SUCH BONDS AND RESOLVING OTHER MATTERS INCIDENT AND RELATING TO THE ISSUANCE, PAYMENT, SECURITY, SALE, AND DELIVERY OF SUCH BONDS, INCLUDING THE APPROVAL AND DISTRIBUTION OF AN OFFICIAL STATEMENT; AUTHORIZING THE EXECUTION OF A PAYING AGENT/REGISTRAR AGREEMENT AND AN OFFICIAL BID FORM; COMPLYING WITH THE REQUIREMENTS OF THE DEPOSITORY TRUST COMPANY’S LETTER OF REPRESENTATIONS; AND PROVIDING FOR AN EFFECTIVE DATE

**EXHIBIT B**

1. MOVE THAT THE CITY COUNCIL ACCEPT THE FINANCIAL ADVISOR'S RECOMMENDATION CONCERNING THE ACCEPTANCE OF BIDS RELATING TO THE SALE OF OBLIGATIONS DESIGNATED AS "CITY OF SEGUIN, TEXAS UTILITY SYSTEM REVENUE BONDS, SERIES 2018"
2. MOVE TO ADOPT AN ORDINANCE AUTHORIZING THE ISSUANCE OF "CITY OF SEGUIN, TEXAS UTILITY SYSTEM REVENUE BONDS, SERIES 2018"