



December 14, 2021

Via E-Mail
Via Federal Express

Ms. Naomi Manski
City Secretary
City of Seguin
205 North River Street
Seguin, Texas 78155-5626

Norton Rose Fulbright US LLP
98 San Jacinto Boulevard, Suite 1100
Austin, Texas 78701-4255
United States

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Re: Schertz/Seguin Local Government Corporation Contract Revenue Bonds, Taxable New Series 2022

Dear Naomi:

I enclose the following documents in connection with the captioned matter for execution at the December 21, 2021 regular meeting of the City Council:

1. Resolution approving the issuance of the Bonds (one copy and ten signature pages);
2. City Secretary's Certificate pertaining to this Resolution (two copies and ten signature pages); and
3. General Certificate (one copy and ten signature pages).

Please return one completed copy of the City Secretary's Certificate, and all executed signature pages to me. The completed copies of the aforementioned documents should be retained for the files of the City.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'S. Leibe'.

Stephanie V. Leibe

SVL/rmw
Enclosures

cc: Ms. Amber Briggs Beard (Schertz/Seguin Local Government Corporation)
Mr. Valentin T. Ruiz, Jr. (Schertz/Seguin Local Government Corporation)
Mr. Patrick W. Lindner (Davidson Troilo Ream Garza P.C.)

Mr. Steve Parker (City of Seguin, Texas)
Ms. Susan Caddell (City of Seguin, Texas)
Mr. Rick Cortes (City of Seguin, Texas)
Mr. Andrew Quittner (City of Seguin, Texas)
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Mark McLiney (SAMCO Capital Markets, Inc.)
Mr. Andrew Friedman (SAMCO Capital Markets, Inc.)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Ms. Nick Westerman (SAMCO Capital Markets, Inc.)
Mr. George Scofield (Firm)
Mr. Matthew A. Lee (Firm)
Mr. Chris Guevara (Firm)