



April 11, 2022

Via E-Mail

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Mr. Steve Parker
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Re: City of Seguin, Texas Higher Education Facilities Corporation Higher Education
Revenue Refunding Bonds (Texas Lutheran University Project), Series 2022

Dear Steve

I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the April 19, 2022 regular meeting of the City Council. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Resolution for inclusion in the City Council's agenda packets. Please send any comments to this Resolution to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'S. Leibe'.

Stephanie Leibe

SVL/lc

Enclosures

cc: Ms. Susan Caddell (City of Seguin, Texas)
Ms. Naomi Manski (City of Seguin, Texas)
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nick Westerman (SAMCO Capital Markets, Inc.)
Ms. Mary Ann Davis (SAMCO Capital Markets, Inc.)
Mr. George Scofield (Firm)

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Mr. Matthew A. Lee (Firm)
Mr. Chris Guevara (Firm)

EXHIBIT A

CONSIDERATION AND APPROVAL OF A RESOLUTION BY THE CITY COUNCIL OF THE CITY OF SEGUIN, TEXAS AUTHORIZING CERTAIN REPRESENTATIVES OF THE CITY TO MOVE FORWARD WITH THE PROPOSED ISSUANCE AND SALE OF OBLIGATIONS TO BE DESIGNATED AS "CITY OF SEGUIN, TEXAS HIGHER EDUCATION FACILITIES CORPORATION HIGHER EDUCATION REVENUE REFUNDING BONDS (TEXAS LUTHERAN UNIVERSITY PROJECT), SERIES 2022"; PREPARING ANY NECESSARY DOCUMENTS AND AGREEMENTS NECESSARY TO EFFECTUATE THE PROPOSED ISSUANCE OF THESE BONDS; AUTHORIZING AND APPROVING PUBLICATION OF NOTICE OF A HEARING PURSUANT TO SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED; APPOINTING NEW BOARD MEMBERS TO THE BOARD OF DIRECTORS OF THE CITY OF SEGUIN HIGHER EDUCATION FACILITIES CORPORATION; AND OTHER MATTERS IN CONNECTION THEREWITH

EXHIBIT B

I MOVE TO ADOPT A MOVING FORWARD RESOLUTION